



Federal Direct PLUS Loan for Parents 2008-2009

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Supplemental Application for Parents and Undergraduate Students

- To apply for the PLUS Loan, this form **MUST** be completed by **both the student and the parent borrower** (complete both sides 1 and 2) and submitted (by fax, mail or in person) to the Office of Financial Aid (OFA). *This form must be completed each time you borrow funds through the PLUS Loan program. Be sure that both the parent borrower and the student sign this form before submitting it (see items 11 and 21).*
- If this is your first time applying for the PLUS Loan, you must also submit a Master Promissory Note (MPN) (available at <https://dlenote.ed.gov/empn/index.jsp>) to the U.S. Dept. of Education's Loan Processor.
- If you applied for the PLUS Loan previously, you do not need to complete another MPN **unless** a financial endorser was required when you applied for the loan. If you required an endorser, you must complete the MPN again at <https://dlenote.ed.gov/empn/index.jsp>.
- If you and/or your student are eligible non-U.S. citizens, you must also submit a copy of your U.S. Citizenship and Immigration Services document.

For more information, see www.finaid.umich.edu/types_of_financial_aid/loans/federal_loans/plusmpn.asp

Student Section (to be completed by the student):

- Students' Printed Name _____
Last First Middle Initial
- Student's Social Security Number _____
- Student's UMID Number _____
- Student's Date of Birth _____
- Student's Email Address _____

- Student's U.S. Citizenship Status (check one):
 - a. U.S. citizen or national
 - b. Permanent resident/other eligible alien
 - c. Neither a. nor b.

- Check the appropriate box (a. or b.):
 - I certify that I am not required to be registered with the Selective Service because (check one):
 - I am female.
 - I am not 18 years old or older.
 - I was born before January 1, 1961.
 - I am in the armed services on active duty.

Note: This does not apply to members of the Reserves and National Guard who are not on active duty.

 - I am a resident of the Federated States of Micronesia, the Republic of the Marshall Islands, or the Republic of Palau.
 - I was 26 or older when I became a permanent resident. Attached is a copy of my Permanent Resident Card to verify this. This applies to noncitizens who entered the U.S. as lawful nonimmigrants on a valid visa and remained in the U.S. on the terms of that visa until after they turned 26.
 - I certify that I am registered with the Selective Service.

- Number of credit hours you will be taking during the term checked on page 2, question 17: _____

- If you will be receiving any additional financial aid awards (scholarship awards, etc.), list them here:

Award Name:	Award Amount:

- If you are NOT applying for other financial aid (other than the PLUS Loan), indicate below that OFA should process your PLUS Loan application as soon as possible. If you are applying for other aid, we must first process your other financial aid awards before we can verify your PLUS Loan eligibility.
 - I am NOT applying for other financial aid; please process my PLUS Loan application as soon as possible.
 - I am applying for other financial aid and I understand that OFA must first process my other financial aid awards before processing my PLUS Loan.

Note: If you are declining or reducing aid, you must do so before we determine the amount of PLUS Loan you can borrow. You can do this in Wolverine Access (<https://wolverineaccess.umich.edu>) > Student Business > Financial Aid > Awards > Accept/Decline Financial Aid.

- Student's Signature _____ Date _____

Parent Borrower Section (to be completed by the parent/borrower):

★ Note: If you fax this form, be sure to fax both pages. ★

12. Parent's Printed Name _____
Last First Middle Initial

13. Parent's Address _____
Street Address

City State Zip

Parent's Telephone Number _____ Parent's Email Address _____

Note: Please use an email address that is permanent; we may use this address to send you important correspondence about your PLUS Loan.

14. Parent's Social Security No. _____ 15. Parent's Date of Birth _____

16. How much PLUS Loan would you like to borrow (choose only one)?

For a PLUS Eligibility Worksheet see page 2 of the PLUS Information and Instruction sheet.

Note: You will only receive the amount for which you are eligible to borrow (based on the worksheet) unless you request to borrow less than that amount.

\$ _____ ◀ - OR - ▶ Maximum amount I can borrow for my student.*

* If you check this box, OFA will determine your maximum loan amount for you. Please note:

- If OFA determines your maximum loan amount **before** the Fall/Winter 2008-2009 actual tuition rates are set in June 2008, your loan amount will be automatically adjusted after the rates are set. You must check this box for this automatic adjustment to occur.
- OFA will **not** automatically adjust your loan amount for any other budget adjustments. If you do not check this box, but you wish to have your loan amount adjusted after actual tuition rates are set, you must contact OFA.

17. For which term would you like to borrow this amount (choose only one)?

- Fall term only (September – December)
- Winter term only (January – April)
- Fall and Winter terms (September – April)
- Spring term only (May – June)
- Summer term only (July – August)
- Spring/Summer term (May – August)

18. How would you like excess PLUS Loan funds to be disbursed?

PLUS Loan funds are first applied directly to your student's university student account to pay charges for tuition, fees, university-operated housing, and other university charges. If the amount of the PLUS Loan exceeds the charges posted on the student account, these funds (called a refund) are released to either the parent or the student. Please indicate whether you want the refund to be sent to you or to your student. If you leave this item blank, the refund will be mailed to you (the parent borrower) in the form of a check to the address you listed above. Please note, depending upon how and when other financial aid awards are applied to the student's account, there may be times when PLUS refunds cannot be sent to the parent borrower even if the parent requests to receive the refund.

- When possible, please send the refund to me (the parent borrower).
- Please send the refund to my student.
The refund will be sent to the student's current (local) address as listed on Wolverine Access (<https://wolverineaccess.umich.edu>) or if the student has direct deposit, it will be deposited directly to his/her bank account.

19. Parent's U.S. Citizenship Status (check one):

- a. U.S. citizen or national
- b. Permanent resident/other eligible alien (submit a copy of your U.S. Citizenship and Immigration Services document – copy front and back).
- c. Neither a. nor b.

20. I completed the PLUS Master Promissory Note (MPN) . . . (check only one):

- . . . when I applied for the PLUS Loan previously (I am not required to complete it again).
- . . . online at <https://dlenote.ed.gov/empn/index.jsp>.
- . . . in paper format and I have enclosed it with this form (submit the original MPN only – no copies).

21. Parent Borrower's Signature _____ Date _____
Only one parent must sign (this must be the same parent that signed the MPN; there can only be one parent borrower).

Note: For loans first disbursed after July 1, 2008, parents have the option of deferring repayment until six months after the dependent student is no longer enrolled at least half-time. To request deferment, call the Direct Loan Servicing Center at 1-800-848-0979.